Weekly Snapshot

03 July 2026

StockHolding Services Limited
(Formerly Known as SHCIL Services Limited)

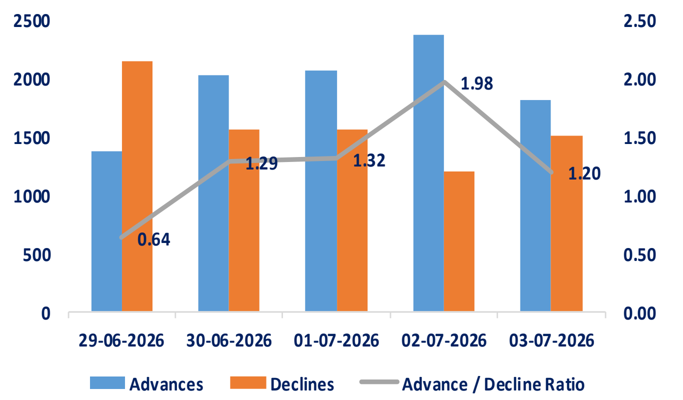
Date	Nifty	Sensex	Gold $*	Silver $*
25-06-2026	24,056.00	77,100.47	3,984.00	57.33
03-07-2026	24,270.85	77,763.91	4,180.71	62.61
Weekly Price % Change	0.89%	0.86%	4.94%	9.22%

* Prices as of 4:30 PM - 03rd July 2026

Volume Shockers (03/07/2026)

NSE Symbol	Volume	LTP	% Change
IKIO	42879871	204.28	20.00
SUMICHEM	29488310	501.00	13.55
POLICYBZR	23208961	1586.00	-5.71
DIGITIDE	15078359	104.00	17.38
SOLARWORLD	12244916	211.50	14.09
INDOFARM	10877556	166.51	14.09
AEGISVOPAK	7292235	258.20	10.00
UNIECOM	6152809	91.11	5.34
RAYMONDREL	4980526	680.00	7.83
RUPA	3575150	175.70	4.17

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

Company Name	Close(03-07-2026)	Close(25-06-2026)	% Gains	Company Name	Close(03-07-2026)	Close(25-06-2026)	% Loss
ETERNAL	281.40	255.00	10.35%	LT	4027.70	4202.10	-4.15%
BAJAJFINSV	1890.00	1766.90	6.97%	EICHERMOT	7329.00	7600.00	-3.57%
ADANIENT	3209.90	3040.30	5.58%	KOTAKBANK	396.95	409.75	-3.12%
BAJFINANCE	1031.40	981.40	5.09%	HDFCLIFE	568.00	584.80	-2.87%
MARUTI	14343.00	13753.00	4.29%	AXISBANK	1342.00	1377.20	-2.56%

NIFTY Mid-Cap

Company Name	Close(03-07-2026)	Close(25-06-2026)	% Gains	Company Name	Close(03-07-2026)	Close(25-06-2026)	% Loss
PAYTM	1217.5	1122.7	8.4%	SUPREMEIND	3239	3423.7	-5.4%
PHOENIXLTD	2054	1905.8	7.8%	WAAREEENER	2857.3	3010.1	-5.1%
GODREJPROP	1988	1850.1	7.5%	BHEL	383.4	402.05	-4.6%
PRESTIGE	1668.5	1558	7.1%	PERSISTENT	4675.1	4846.5	-3.5%
INDUSINDBK	976.85	917.4	6.5%	SBICARD	603	624.6	-3.5%

NIFTY Small-Cap

Company Name	Close(03-07-2026)	Close(25-06-2026)	% Gains	Company Name	Close(03-07-2026)	Close(25-06-2026)	% Loss
AEGISLOG	1,322.00	1,137.00	16.3%	IGL	154.10	170.18	-9.4%
FIVESTAR	551.00	496.00	11.1%	TATACHEM	693.00	745.00	-7.0%
DELHIVERY	507.00	464.90	9.1%	NBCC	102.44	107.00	-4.3%
CUB	216.30	200.10	8.1%	RBLBANK	359.45	373.65	-3.8%
SONACOMS	660.50	619.40	6.6%	TATATECH	717.05	744.00	-3.6%

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NIFTY Sectoral Indices

Sectoral Indices	Close(03-07-2026)	Close(25-06-2026)	% Gains	Sectoral Indices	Close(03-07-2026)	Close(25-06-2026)	% Loss
NIFTY REALTY	890.80	826.25	7.81%	NIFTY PSU BANK	8,407.60	8,636.10	-2.65%
NIFTY REITS & REALTY	1,925.50	1,835.70	4.89%	NIFTY MIDSMALL IT & TELECOM	9,295.75	9,445.10	-1.58%
NIFTY MIDSMALL HEALTHCARE	50,900.65	48,968.90	3.94%	NIFTY PRIVATE BANK	28,215.45	28,322.60	-0.38%
NIFTY500 HEALTHCARE	21,287.05	20,642.45	3.12%	NIFTY OIL & GAS	11,136.20	11,143.30	-0.06%
NIFTY PHARMA	25,745.15	24,969.50	3.11%				

Weekly Pivot Table

Sr.no	Indices	Close(03-07-2026)	R2	R1	PP	S1	S2
1	NIFTY50	24,270.85	24,708.35	24,433.88	24,159.40	23,884.93	23,610.45
2	NIFTY NEXT 50	72,268.95	73,481.22	72,788.49	72,095.77	71,403.04	70,710.32
3	NIFTY BANK	57,938.50	58,869.87	58,400.14	57,930.42	57,460.69	56,990.97
4	NIFTY FINANCIAL SERVICES	26,875.05	27,417.18	27,121.56	26,825.93	26,530.31	26,234.68
5	NIFTY MIDCAP SELECT	14,545.90	14,854.67	14,677.04	14,499.42	14,321.79	14,144.17
6	SENSEX	77,763.91	79,245.07	78,331.01	77,416.94	76,502.88	75,588.81

Major Events of the Week

- **India Industrial Production:** Industrial output in India expanded by 5.1%, marking the sharpest pace of growth since February. Manufacturing output growth, eased to 5.5% from 6.1% in the previous month. In turn, the softer oil, gas, and pullback in coal prices aided electricity and utility generation to a 9.9% growth rate from 4.6% in April.
- **China Manufacturing PMI:** The RatingDog China Manufacturing PMI inched down to a three-month low of 51.7 in June 2026. Output grew solidly, while new orders rose for the 13th straight month, matching the joint-longest expansion sequence since 2018. Meanwhile, job creation reached its strongest level since August 2023. On prices, input price inflation eased to its weakest level since January. Meanwhile, output price inflation edged up.
- **UK GDP Growth Rate:** The UK economy expanded by 0.9% yoy in Q1 2026. Growth was driven by a 1.2% increase in services output, while production declined 0.1% and construction fell 1.6% from a year earlier. Government consumption increased 2.7%, reflecting higher public administration, defense, and health spending, while gross fixed capital formation climbed 1.6%, driven by investment in buildings, transport equipment, and machinery. Meanwhile, exports increased 0.6%, but imports rose 2.7%.
- **US Manufacturing PMI:** The ISM Manufacturing PMI for the US fell to 53.3 in June 2026. The latest reading indicated a slowdown in the manufacturing sector, as both output and new orders grew at a slower pace. Employment remained in contraction territory, although the pace of job losses eased. Meanwhile, the prices index declined sharply to 73.0 from 82.1, indicating some easing in cost pressures, though price growth remained elevated.
- **Japan Composite PMI:** Japan's S&P Global Composite PMI Index was revised higher to 52.8 in June 2026. This came as service providers reported stronger business activity, while manufacturing output also continued to recover. New orders rose, supported primarily by domestic demand. On the price front, cost pressures intensified, with input prices rising at the sharpest pace in four years, reflecting higher labor, raw material, and operating costs.

Weekly Global Economic Calendar